



**SECURELOGIC™ TO PRESENT AT MERRIMAN CURHAN FORD & CO.
SECOND ANNUAL INVESTOR SUMMIT IN SAN FRANCISCO**

NEW YORK, NEW YORK, August 31, 2005 -- SecureLogic Corporation (OTC BB: SLGI), a provider of enterprise software solutions for aviation security screening, has accepted an invitation to speak at the Merriman Curhan Ford & Co.'s Second Annual Investor Summit on Wednesday, September 21, 2005 at 2:15 PM PDT. CEOs and senior executives from over 130 fast-growing companies, both public and private, will make investor presentations at the conference being held at the Mark Hopkins InterContinental Hotel in San Francisco, California.

Gary Koren, Co-Founder and Chief Executive Officer of SecureLogic, along with Rear Admiral (Ret.) Cathal "Irish" Flynn, Vice President of Aviation Security, and Shalom Dolev, Vice President of Security Systems, will be presenting at the conference where they will provide a corporate overview along with an update on current operations, including the company's recent announcement of a TSA pilot award that will further enable SecureLogic to affirm the performance of their new iScreen aviation security screening software at a US airport.

The presentation will be webcast live and archived online on the investor relations section of SecureLogic's website at www.secure-logic.net.

About SecureLogic

SecureLogic develops and markets systems that manage the movement of people and baggage through airports. SecureLogic's systems integrate unique security methodologies with state-of-the-art screening and baggage handling technologies, providing a comprehensive baggage screening and passenger screening security solution.

Statements in this press release that are not statements of historical or current fact constitute "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements involve known and unknown risks, uncertainties and other unknown factors that could cause the actual results of the Company to be materially different from the historical results or from any future results expressed or implied by such forward-looking statements. In addition to statements which explicitly describe such risks and uncertainties, readers are urged to consider statements labeled with the terms "believes," "belief," "expects," "intends," "anticipates," "will," or "plans" to be uncertain and forward-looking. The forward-looking statements contained herein are also subject generally to other risks and uncertainties that are described from time to time in the Company's reports and registration statements filed with the Securities and Exchange Commission.

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